

## Individual financial highlights of Energa SA

	6 months ended 30 June		6 months ended 30 June	
	2020 (unaudited)	2019 (unaudited)	2020 (unaudited)	2019 (unaudited)
	in PLN m		in EUR m	
Sales revenue	43	46	10	11
Operating profit	(50)	(43)	(11)	(10)
Profit before tax	(620)	533	(140)	124
Net profit	(610)	552	(137)	129
Comprehensive income	(694)	548	(156)	128
Net cash from operating activities	71	(45)	16	(10)
Net cash from investing activities	(251)	(857)	(57)	(200)
Net cash from financing activities	(440)	(172)	(99)	(40)
Net change in cash and cash equivalents	(620)	(1,074)	(140)	(250)
Earnings per share, basic and diluted (PLN/EUR per share)	(1.47)	1.33	(0.33)	0.31
Average weighted number of outstanding common shares used to calculate the basic earnings per share ratio (million)	414	414	414	414

	Balance as at		Balance as at	
	30 June 2020 (unaudited)	31 December 2019	30 June 2020 (unaudited)	31 December 2019
	in PLN m		in EUR m	
Non-current assets	11,013	11,464	2,466	2,692
Current assets	1,917	2,109	429	495
Total assets	12,930	13,573	2,895	3,187
Non-current liabilities	4,120	3,628	923	852
Current liabilities	2,311	2,752	517	646
Equity	6,499	7,193	1,455	1,689
Share capital	4,522	4,522	1,013	1,062
Book value per share (in PLN/EUR per share)*	15.70	17.37	3.52	4.08
Number of common shares at the end of the period (million)	414	414	414	414

\* Carrying amount, i.e. equity divided by the number of shares.

The above financial data for the periods ended 30 June 2020 and 30 June 2019 were converted into EUR according to the following rules:

- (1) individual items of the statement of financial position – at the average EUR exchange rate set by the National Bank of Poland (NBP): PLN 4.4660 on 30 June 2020 and PLN 4.2585 on 31 December 2019.
- (2) individual items of the statement of comprehensive income and the cash flow statement – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.4413 for the period 1 January-30 June 2020, PLN 4.2880 for 1 January-30 June 2019.
- (3) individual items of the statement of comprehensive income – at the exchange rate calculated as the arithmetic mean of the average EUR exchange rates set by the National Bank of Poland on the last day of each month of the financial period: PLN 4.4413 for the period 1 January-30 June 2020, PLN 4.2880 for 1 January-30 June 2019.